

Requirements for Secured Revolving Lines of Credit

The items listed below are required to process your loan with Capö Sim Investor Solutions. Please complete the applicable forms and provide the documentation listed below. We are readily available should you have any questions. Please type or write in ink when filling out all forms.

Tax returns must include all schedules.

Preliminary Information

Completed Lender Questionnaire

Borrower Application

The application must be signed. Applicant may provide additional an attachment.

Company Tax Returns

2 years of tax returns for all applicants or guarantors with 20% borrowing entity.

Individual Federal Income Tax Returns

2 years of tax returns for all applicants or guarantors with 20% borrowing entity.

Tax Returns or K-1s

2 years for any other entities that affect personal or business cash flow.

Signed Capö Sim Credit Information Authorization Form

Separate form for each individual guarantor.

Personal Financial Statement

Separate form for each individual guarantor. Can use form 1006.

Corporate Financial Statement/P&L's

The following documentation may be necessary to complete the loan.
Additional information may also be required.

Entity formation documents (Corporations, LLC's, Partnerships, Trusts, etc.)

Copies of financial statements and documents for verification.

Spreadsheet of completed loans and current inventory (address, date loan made).

**Please send completed applications to contact@caposim.com
All photocopied documents must bear original signatures**

Borrower Application

Please complete and submit this application with any additional documentation which may assist in the underwriting of your loan request. A complete application will enable us to expedite your loan request and respond with an accurate quote.

Lender Information

Name of Company

Address

State

Entity Type

Tax ID

Referred by

Contact Information

Name and Title

Address

Phone

Date of Birth

SS#

Financial Summary

Borrower 2012	Liabilities \$	Cash Flow \$
Borrower 2011	Liabilities \$	Cash Flow \$
Guarantor A 2012	Liabilities \$	Cash Flow \$
Guarantor A 2011	Liabilities \$	Cash Flow \$
Guarantor B 2012	Liabilities \$	Cash Flow \$
Guarantor B 2011	Liabilities \$	Cash Flow \$

Private Mortgage Investment Experience

Please select answers to the following questions from the dropdown list provided.
If none of the options available are a perfect match then select the response that is the closest fit to your circumstances.

Lender Information

- How many loans have been made?
- What is the structure of your portfolio?
- Number of defaults since inception?
- Were there losses on those defaults?
- Is the fund seeking to grow?
- Can the fund support senior debt?
- What are managements growth goals?
- Do you have a compliance officer?
- Do you finance your investments?

Manager Bios

The undersigned applies for the loan indicated in this application to be secured by the property escribed herein, and represents that the property will not be used for any illegal or restricted purpose, and that all statements made in this application and the attachments are true and are made for the purpose of obtaining the loan.

Signer #1 _____ Date / /

Signer #2 _____ Date / /